**FORM G**

**INVITATION FOR EXPRESSION OF INTEREST**

**FOR**

**SVP INDUSTRIES LIMITED**
**(OPERATING IN MANUFACTURING COUNTRY LIQUOR (CL) RECTIFIED SPIRIT, DENATURED SPIRIT, EXTRA NEUTRAL ALCOHOL, ETHANOL AND CO2 (A DISTRILLERY UNIT) AT MANSURPUR, DISTRICT MUZAFFARNAGAR, UTTAR PRADESH – 251203)**

(Under regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| SL. | RELEVANT PARTICULARS | |
|---|---|---|
| 1. | Name of the corporate debtor along with PAN & CIN/ LLP No. | SVP Industries Limited<br>CIN: U21011UP1961PLC002861<br>PAN: AAECS3637C |
| 2. | Address of the registered office | Mansurpur, Muzaffarnagar, Uttar Pradesh – 251203 |
| 3. | URL of website | **https://:www.cirpsvp.in/** |
| 4. | Details of place where majority of fixed assets are located | Mansurpur, Muzaffarnagar, Uttar Pradesh – 251203. |
| 5. | Installed capacity of main products/ services | Corporate Debtor has an installed capacity of distillery from:<br>Molasses 140 KLPD<br>Grain 100 KLPD (Ethanol dehydration 100 KLPD) |
| 6. | Quantity and value of main products/ services sold in last financial year | At present not in operation.<br><br>Sale in FY 2025-2026 is nil.<br>Sales in FY 2024-2025 after excise duty Rs, 139.48 Crores. |
| 7. | Number of employees/ workmen | Nil at present |
| 8. | Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL: | **https://:www.cirpsvp.in/** |
| 9. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL: | URL: **https://:www.cirpsvp.in/**<br><br>Eligibility Criteria is also mentioned in the detailed 'Invitation for Expression of Interest' and the same can be obtained from Resolution Professional by sending an email at: svpind.cirp@gmail.com |

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| 10. | Last date for receipt of expression of interest | 03.10.2026, Saturday |
| 11. | Date of issue of provisional list of prospective resolution applicants | 13.10.2026, Tuesday |
| 12. | Last date for submission of objections to provisional list | 18.10.2026, Sunday |
| 13. | Date of issue of final list of prospective resolution applicants | 28.10.2026, Wednesday |
| 14. | Date of issue of information memorandum, evaluation matrix and requestfor resolution plans to prospective resolution applicants | 02.11.2026, Monday |
| 15. | Last date for submission of resolution plans | 02.12.2026, Wednesday |
| 16. | Process email ID to submit Expression of Interest | svpind.cirp@gmail.com |
| 17 | Details of the corporate debtor's registration status as MSME.] | Not Applicable |

SD/-
**Bhoopesh Gupta**
Resolution Professional of SVP Industries Limited
Regn. No. IBBI/IPA-001/IP-P-01468/2018 -2019/12271
Regd. Add. With IBBI: 645A/533B, Janki Vihar Colony,
Sector- I, Prabhat Chauraha, Jankipuram, Lucknow,
Uttar Pradesh-226031
Regd. E-mail with IBBI: cabhoopesh@rediffmail.com
AFA Valid Upto: **31.12.2026**

**Date: 12.09.2026**
**Place: New Delhi**