PRIVATE & CONFIDENTIAL

A Golden Investment Opportunity

(Under the framework of IBC, 2016)

CIRP commenced pursuant to order of the Hon'ble NCLT, Allahabad Bench dated 14th July, 2026.

SVP INDUSTRIES LIMITED

(Distillery & Ethanol Unit)

Bhoopesh Gupta
Resolution Professional
Regn. No. IBBI/IPA-001/IP-P01468/2018-2019/12271
Website: www.cirpsvp.in
Email id: Svpind.cirp@gmail.com

Company Profile

COMPANY INFORMATION

SVP INDUSTRIES LIMITED

CIN: U21011UP1961PLC002861

Date of Incorporation: 24th October, 1961

Registered Office:
Mansurpur, Muzaffarnagar,
Uttar Pradesh – 251203

BOARD OF DIRECTORS

1. Govind Swarup
2. Prabhat Kumar Swarup
3. Harsaran Gupta
4. Rahul Swarup
5. Adarsh Kumar Swarup

Existing Business	Manufacture of Alcohol, Country Liquor, IMFL, Ethanol and CO_2.
Annual Installed / Licensed Capacity	875 Lacs BL.
Operating Status	The flyer states that there has been no operation since September 2024.

Company Overview

Asset Profile & Legal Architecture

- Historic Identity: SVP Industries Limited (Incorporated in 1961) hosts the iconic "Sir Shadilal Distillery & Chemical Works“ an infrastructure asset.
- Approximately 80 acres (3,23,749 sq. mtr.), including core and non-core land.

Operational Infrastructure Capacity

- Heavy Production Base: Completely engineered for an active, high-volume capacity of Molasses: 140 KLPD (Kilo Liters Per Day) throughput and a grain plant (100 KLPD) & an ethanol plant (100 KLPD)
- 16 bottling lines forming part of the core plant infrastructure.
- Product Versatility Framework: Purpose-built layout to run Fuel Ethanol, ENA, Rectified Spirits, Country Liquor, and Premium IMFL lines.

Industry Overview & Future Outlook

The Macro Environment

- Massive Market Scale: The Indian liquor and distillery bottling sector is rapidly expanding from USD 15.2 Billion towards USD 23.9 Billion.
- The Biofuel Revolution: Fuel-grade ethanol demand enjoys a stellar 7.2% CAGR, changing traditional distilleries into critical national energy units.

Future Macro Vectors

- Aggressive National Goals: India's National Policy on Biofuels advanced its clean strategy to hit 27% ethanol blending in petrol by 2030.
- Guaranteed Off-Take Contracts: State Oil Marketing Companies (OMCs) sign multi-year pricing structures to secure supply and cover production deficits.
- Premiumisation Margin Boom: Rapid consumer shift toward high-value craft spirits and contract packaging yields immense structural returns.

State Growth & Location Advantage

The Biofuel Epicenter: Uttar Pradesh

- Pro-Business Framework: UP State Excise policies offer fast-track single-window clearances and relaxed interstate export frameworks.
- Huge Regional Landscape: The North Indian regional alcohol network is valued at USD 4.4 Billion and rising steadily to USD 6.7 Billion.

Mansurpur, Muzaffarnagar

- The Core Sugar Belt Advantage: Placed at the very heart of heavy sugar milling zones, enabling zero-distance pipeline sourcing for cheap molasses feedstock.
- Grain Sourcing Access: Exceptional transit logistics provide rapid access to grain storage pools in adjoining farming states.
- Minimised Inbound Costs: Strategic placement eliminates multi-state freight taxes and heavily trims material handling overheads.

Connectivity Located on the Delhi–Muzaffarnagar Highway.

Business Snapshot

			In lacs
Particulars	**2022-23**	**2023-24**	**2024-25**
Sale of Liquor	1,862.45	1,352.55	544.78
Other Sale	79.41	143.79	4.34
Other Income	7.81	5.66	2.1
Total	**1,949.67**	**1,502.00**	**551.22**

Popular Brand

The Company established the following brands:

1. Fighter Gold
2. Tohfa
3. Dil se
4. Mr. India
5. Boby Lite



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EOI LAST DATE

03.10.2026

RESOLUTION PLAN LAST DATE

02.12.2026

For Further Information

RESOLUTION PROFESSIONAL

Mr. Bhoopesh Gupta

Regn. No. IBBI/IPA-001/IP-P01468/2018-2019/12271

Contact: 9643161757 (CS SURAJ)
svpind.cirp@gmail.com
www.cirpsvp.in

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C/o. AVM Resolution Professionals LLP
3rd Floor, 8/28, WEA, Abdul Aziz Road, Karol Bagh, New Delhi – 110005
Phone: 011-41486026/27